

Punch

A BOUTIQUE INVESTMENT ADVISORY

Intern, Investment Team (Summer 2024)

Punch & Associates Investment Management, Inc. is a Minneapolis-based, independent wealth and investment management firm serving a select number of institutions and families of substantial wealth.

We are seeking an Intern to join our investment team for Summer 2024. The ideal candidate will be interested in exploring a career in equity investing and bring a passion for learning, an ability to operate in team and individual settings, and a high level of integrity.

Accountabilities Include:

- Conduct in-depth fundamental research on small and micro-cap publicly traded companies
- Present research analysis in written and verbal form
- Track recent developments and news on portfolio companies and watch list companies
- Participate in the wealth planning process and attend client meetings
- Learn about all job functions within an investment and wealth management firm

Skills and Qualifications:

- Current enrollment in a Bachelor's degree program required, preferred graduation date of Spring 2025
- Desire to learn and develop fundamental research equity analyst skill set
- High level of curiosity about business, investment management, and the equity markets
- Strong academic record
- Ability to work with a team, and independently
- Excellent analytical skills, communication, and presentation skills
- Advanced computer skills using Microsoft Word, Excel, PowerPoint, and Outlook; Bloomberg experience a plus
- In-office presence required

If you are interested in applying for this position, please email your résumé and cover letter to internrecruiting@punchinvest.com.

Punch & Associates is an Equal Opportunity Employer. All qualified applicants will receive consideration for employment without regard to race, color, religion, sex, national origin, disability status, protected veteran status, sexual orientation, gender identity, or any other characteristic protected by law.

© 2023 Punch & Associates Investment Management, Inc. All rights reserved.