

Punch

A BOUTIQUE INVESTMENT ADVISORY



James Hannack, CFA

Research Analyst

James joined Punch & Associates in September 2021 as an Associate Research Analyst. Previously, he worked as an analyst at a publicly traded regional bank where he assessed overall portfolio credit risk.

A Marquette University alumnus, James graduated with a double major in Finance and Accounting. He was a student analyst for Marquette's Applied Investment Management Program covering the financial services sector. James became a CFA® charterholder in April of 2025. In his newfound free time, he enjoys triathlon training, reading, and anything outdoors.

Years at Punch:

3

Years in the Industry:

6

Contact:

jhannack@punchinvest.com

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Punch & Associates Investment Management, Inc.

7701 France Avenue South, Suite 300 | Edina, MN 55435

Phone: 952.224.4350 | Web: punchinvest.com